



#### THE EU RESEARCH & INNOVATION PROGRAMME

2021 – 2027

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30 May 2023

This presentation is based on the conditions and requirements of the MSCA DN 2023 call, as set out in the Horizon Europe MSCA Work Programme 2023.

Disclaimer: the information provided in this presentation is not legally binding.

Marie Skłodowska-Curie actions

# Content

- 1. MSCA Work Programme
- 2. MSCA Doctoral Networks
- 3. Eligibility rules
- 4. Funding mechanism
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#### MSCA: A world reference for research and training





#### The MSCA in Horizon Europe



MSCA in HE: Total Budget of € 6.6 billion



#### The Marie Skłodowska-Curie Actions





### MSCA DN Programme Expected Outcomes

- Benefits for both the **Doctoral Candidates** and **Participating Organisations**
- Train creative, entrepreneurial, innovative and resilient doctoral candidates
  - Face current and future challenges
  - Convert knowledge and ideas into products and services
  - Achieve sustainable economic and social benefit
- Expose the researchers to the academic and non-academic sectors
- Offer training in research-related, as well as competences relevant for **innovation and long-term employability** within and outside academia
- Focus on research and transferable skills, (inter-sectoral secondments), career development plan, supervision, internationalization / attractiveness
- Enhanced cooperation and knowledge transfer between sectors and disciplines
- Regular feedback of research results into teaching and education



### MSCA DN Programme Expected Impacts

- Strengthen Europe's human capital base in R&I by training highly-skilled doctoral candidates
- Improve the attractiveness of researchers' careers in Europe notably through better working and employment conditions of doctoral candidates in Europe
- Enhance talent and knowledge circulation across the R&I landscape, through intersectoral, interdisciplinary and international mobility
- Enhance the quality of R&I contributing to Europe's sustainable competitiveness
- Establish sustainable collaboration between academic and non-academic organisations
- Foster the culture of open science, innovation and entrepreneurship

Strengthening the European Research Area



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#### What are Doctoral Networks?

#### Multi-beneficiaries Actions to set up **doctoral programmes** comprising:

Doctoral Networks (standard): Training in academia and/or industry

>Industrial Doctorates: Training in academia and industry, Joint supervision

Joint Doctorates: Joint collaborations leading to a joint/double/multiple doctoral degree, Joint selection and supervision; pre-agreement for joint degrees required



#### **Doctoral Networks – Modes of implementation**

#### 3 modes DN **DN-ID DN-JD Doctoral networks Doctoral Networks Doctoral Networks** Industrial Joint **Doctorates Doctorates** Participants implement Doctoral training with the Doctoral programme to a joint research non-academic sector deliver joint degrees programme

#### **<u>Attention</u>**: all 3 modes compete within the same scientific panels



#### Doctoral Networks – 2023 Features

Size: Up to 540 person-months for all implementation modes Duration:

- Programme: max. 48 months for Standard DN and DN-ID; max 60 months for DN-JD
- Fellowship: between 3 and 36 months for Standard DN and DN-ID; max 48 months for DN-JD
- Secondments: worldwide, up to 1/3 of the fellowship duration for Standard DN; no limitation for DN-ID and DN-JD

#### Industrial doctorates (DN – ID):

- At least 50% in the non-academic sector (can be in the same country as the academic host organisation); non-academic sector as beneficiary or AP
- Academic and non-academic organisations jointly supervise

#### Joint doctorates (DN – JD):

- > Enrolment in a joint/double or multiple PhD (delivered by entities located in at least 2 MS/AC)
- > Joint admission, selection, training, supervision, governance
- Letters of pre-agreement to deliver joint/double/multi degrees (template)



#### Joint Doctorate – Degrees



**Joint degree:** single diploma issued by at least 2 academic institutions located in 2 different countries and recognised officially



**Double/multiple degree:** 2 or more separate national diplomas issued by two or more higher education institutions located in different countries and recognised officially



**Letters of pre-agreement** to deliver joint/double doctoral degrees are mandatory in the proposal



#### Doctoral Networks – Academic / non-academic sectors

Academic sector

- public or private higher education establishments
- public or private nonprofit research organisations
- ✓ International European Research Organisations

Non-academic sector

 any socioeconomic actor not included in the academic sector



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### Doctoral Networks – Eligibility Conditions

- At least 3 independent legal entities:
  - Each established in a different EU Member States or Horizon Europe Associated Country
  - Minimum of 1 beneficiary from an EU Member State
- All beneficiaries must recruit at least 1 doctoral candidate. They are required to host at their premises and supervise recruited researchers, or use associated partners linked to them to do so
- Not more than 40.0% of the EU contribution may be allocated to beneficiaries in the same country or to a single international organisation.
- Specific eligibility conditions for Industrial and Joint Doctorates
- Re-submission restrictions for proposals scoring below 80% in Call 2022



#### **Doctoral Networks – Eligible Participants**

#### • Who can apply?

- Any Legal Entity from anywhere in the world
- But not all applicants are automatically eligible for funding

#### • Consortia of:

- Universities, research institutions and research infrastructures
- Businesses including SMEs
- Other socio-economic actors
- No minimum / maximum number of Associated Partners



#### **Doctoral Networks – Participant Types**

	Beneficiaries	Associated Partners
Academic/Non-academic	<b>~</b>	<ul> <li>Image: A second s</li></ul>
Signatories of the Grant Agreement	<b>~</b>	*
Recruitment of researchers	<b>~</b>	*
Training and/or hosting of seconded researchers	<b>~</b>	<b>~</b>
Participation in Supervisory Board	<b>~</b>	<ul> <li>Image: A second s</li></ul>
Directly claim costs	~	*



#### **Doctoral Networks – Eligible Countries**



#### **EU COUNTRIES**

- Member States (MS) including their outermost regions
- The Overseas Countries and Territories (OCTs) linked to the MS (<u>list</u>).



#### **NON-EU COUNTRIES**

- Countries associated to Horizon Europe (AC)
- Low and middle income countries: See <u>List of</u> <u>Participating Countries</u> <u>in HE</u> in the <u>HE</u> <u>Programme Guide</u>.
- Other countries when announced in the call or exceptionally if their participation is essential



#### **SPECIFIC CASES**

- Affiliated entities established in countries eligible for funding.
- EU bodies
- International organisations (IO):
  - International European research organisations are eligible for funding.
  - Other IO are not eligible (only exceptionally if participation is essential)
  - IO in a MS or AC are eligible for funding for Training and mobility actions and when announced in the call conditions



#### **Doctoral Networks – Eligible Countries**

EU Member State (MS): 27 countries/ overseas territories

Associated Country (AC): Albania, Armenia, Bosnia and Herzegovina, Faroe Islands, Georgia, Iceland, Israel, Kosovo, Moldova, Montenegro, North Macedonia, Norway, Serbia, Tunisia, Turkey, Ukraine \* *Morocco, United Kingdom* 

<u>Note</u>: Switzerland is <u>**not**</u> an associated country. Liechtenstein does not intend to associate to Horizon Europe.

Third Country (TC): any other country (see List of countries that can receive funding <u>here</u>)

\* **Still ongoing** – for more detail, please consult the <u>HE programme guide</u> and the List of <u>Participating Countries in Horizon Europe</u>



#### **Doctoral Networks – Eligible Researchers**

- Researchers must be **doctoral candidates** (not already in possession of a doctoral degree at the date of recruitment)
- Be recruited following an open, merit-based and transparent recruitment
- Researchers must be enrolled in a doctoral programme, in at least 1 EU
   Member State/Associated Country (at least 2 for Joint Doctorates)
- Any nationality
- Mobility rule: must not have resided or carried out main activity in the country of the recruiting beneficiary for more than 12 months in the 36 months immediately before their recruitment date.



### Doctoral Network – Example consortium





#### Industrial Doctorate – Example consortium

#### **NON ACADEMIC SECTOR**





#### Joint Doctorate – Example consortium





#### **Doctoral Networks – Overview**

		DN	DN-ID	DN-JD	
Minimum Number of beneficiaries Minimum MS or AC Minimum MS (beneficiaries) Academic sector Non-academic sector Max no. of person months Max 40.0% budget for 1		3 3		3	
		3	3	3	
		1	1	1	
		No restrictions	No restrictions	No restrictions	
		No restrictions	No restrictions	No restrictions	
	Max no. of person months	<mark>540</mark> 540		540	
Max 40.0% budget for 1 country/international organisation		Mandatory	Mandatory	Mandatory	
Beneficiary or associated partner/associated partner linked to a beneficiary awarding PhD		Mandatory (beneficiary or associated partner/ associated partner linked to a beneficiary)	Mandatory (beneficiary or associated partner/associated partner linked to a beneficiary)	Mandatory (please see minimum requirements for DN-JD)	
Joint/double/multiple <u>award</u> of PhD		Optional	Optional	Mandatory (Researchers must be enrolled in a doctoral programme leading to the award of a doctoral degree in at least 2 EU MS/AC) *	
Joint/double/multiple degree – letter of pre-agreement		N/A	N/A	Mandatory	
Joint supervision for researchers		Encouraged Mandatory (from the 2 s		Mandatory	
<u>Researchers</u> enrolment in the PhD		Mandatory	Mandatory	Mandatory	
Stay in non-academic sector		Encouraged	Min. 50% of fellowship duration**	Encouraged	
Secondments		≤ <u>1/</u> 3	No limitation	No limitation	
Max Project duration		48	48	60	
Eellowship duration		3-36 months 3-36 months 3-48 months			
	Ranking lists	8 (Scientific) panels			
	Budget	~€435 Million			



\*\* No ceiling for the duration of the secondments



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### **Doctoral Networks – Funding mechanism**

#### **Simplified Approach**

- **1 unit cost** = 1 person-month of each eligible researcher
- 100% Reimbursement rate for eligible beneficiaries
- Different cost categories
  - Researcher's cost
  - Institutional costs (research, training, networking + management)



### **Doctoral Networks – Funding**

Contributions for recruited researchers Per person-month				contri	ional unit butions son-month	
Living allowance	Mobility allowance	Family allowance** (if applicable)	Long-term leave allowance (if applicable)	Special needs allowance (if applicable)	Research, training and networking contribution	Management and indirect contribution
EUR 3400*	EUR 600	EUR 660	EUR 4000 x % covered by the beneficiary	Requested unit <sup>1</sup> x (1/number of months)	EUR 1600	EUR 1200

\*A country correction coefficient applies to the living allowance in order to ensure equal treatment and purchasing power parity for all researchers \*\* A family allowance to contribute to mobility-related costs of researchers with family obligations which can be granted during the project.

<sup>1</sup> The pre-defined categories are as follows: EUR 3 000, EUR 4 500, EUR 6 000, EUR 9 500, EUR 13 000, EUR 18 500, EUR 27 500, EUR 35 500, EUR 47 500 and EUR 60 000.



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#### **Overview of Evaluation Process**





#### **Doctoral Networks – Evaluation process**



#### Doctoral Networks – Award Criteria

Criteria	Excellence	Impact	Quality and efficiency of the implementation
	Quality and pertinence of the project's research and innovation objectives	Contribution to structuring doctoral training at European level and strengthening European innovation capacity	Quality and effectiveness of the work plan, assessment of risks, and appropriateness of the effort assigned to work packages
Sub-criteria	Soundness of the proposed methodology	Credibility of the measures to enhance the career perspectives of researchers and contribution to their skills development	Quality, capacity and role of each participant, including hosting arrangements and extent to which the consortium as a whole brings together the necessary expertise
	Quality and credibility of the training programme	Suitability and quality of the measures to maximise expected outcomes and impacts, as set out in the dissemination and exploitation plan, including communication activities	
	Quality of the supervision	The magnitude and importance of the project's contribution to the expected scientific, societal and economic impacts	
Weighting	50%	30%	20%
Priority	1	2	3

### Doctoral Networks – How to apply?



#### **Useful documents**

- MSCA Work Programme & HE work programme annexes
- Horizon Europe Programme
   <u>Guide</u>
- Guide for Applicants
- Proposal template

Dout A

Frequently Asked Questions



F&T portal Online Manual on how to submit an application

	cade commune Amount - Fancase Falls concad Submission Parms	
	Horizon 2	
(Marie Si	Call: H2020-MSC/ Iodowska-Curie Research a	General information
	Topic: MSCA-R Type of action: N	Participants & contacts
	Proposal n	
	Proposal a	💫 daet

Part B (description of action)

Innovation Staff Exchart H2020-MSCA-RISE-2010

OPOSAL ACRONY

Part B1:	30	pages
Part B2:	no	limit



### **Doctoral Networks – Proposal preparation**

- Read the <u>MSCA Work Programme</u> and Guidance documents & check the <u>Support videos</u>
- Use the proposal template
- Read carefully the <u>evaluation form</u>
- Do not underestimate any part of the proposal
- Write each section clearly and in coherence with all sections in the proposal
- Perform an 'internal' peer-review with your consortium partners
- Consult your <u>National Contact Points</u>
- Duly complete Part A (incl. Associated Partners) and the Budget Table (see here Guide for Applicants)
- Start preparing early and don't leave submission for the last minute



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#### **Doctoral Networks – Resources**



#### **Useful links**

Funding and Tenders opportunities (applications, documents, partner search): <u>https://ec.europa.eu/info/funding-tenders/opportunities/portal/</u>

MSCA DN 2023 Call on the F&T portal: here (Call opens on 30 May 2023)

Horizon Europe MSCA Work Programme 2023-2024: https://ec.europa.eu/info/funding-tenders/opportunities/docs/2021-2027/horizon/wpcall/2023-2024/wp-2-msca-actions\_horizon-2023-2024\_en.pdf

MSCA Doctoral Networks website: <u>https://marie-sklodowska-curie-actions.ec.europa.eu/calls/msca-doctoral-networks-2023</u>

European Research Executive Agency website https://rea.ec.europa.eu/index\_en

MSCA website: https://ec.europa.eu/research/mariecurieactions/

MSCA in Horizon Europe Info Days: <u>https://research-innovation-</u> community.ec.europa.eu/events/7ipbgmZ4PgO9sJ4gRVdpoR/overview

MSCA Guidelines on Supervision: <u>https://data.europa.eu/doi/10.2766/508311</u>

Do you have questions?

Ask advice to your MSCA/EU National Contact Point

https://ec.europa.eu/info/fundingtenders/opportunities/portal/screen/support/ncp

Ask your questions about EU funding, validation of participants, and others to the **Research Enquiry Service** 

https://ec.europa.eu/info/research-andinnovation/contact/research-enquiry-service\_en

How to Apply

https://marie-sklodowska-curieactions.ec.europa.eu/actions/doctoral-networks



#### Work as an EC expert





European Commission

https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/work-as-an-expert

#### Info event on MSCA Doctoral Networks 2023 call



Horizon Europe - Marie Skłodowska-Curie Actions (MSCA) Doctoral Networks 2023 – Info day © European Union, 2023 When? Wednesday 14 June 2023, 09:30 – 17:00 CEST

More information - <u>here</u>

Agenda - here

Register now here



# Thank you



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